

Handoff plan for a leave of absence

For others to cover your work while you're on leave, they need to know what your duties are; how to do them; and how to access the files, notes, systems, and other tools you use in the course of your job. Some of your regular tasks and long-term projects may be obvious to your manager and team, but others are likely less visible. Include them all so that nothing falls through the cracks while you're away.

Name:	Dates of leave:									
Ongoing tasks (daily, weekly, or monthly)										
What needs to be done and how	Schedule and deadlines	Who's involved (include contact information)	Files and tools needed (include links to files, tools, drafts, how-tos, etc.)	Who could cover in my absence (include contact information	Could this be paused during my leave (Y/N)					

© 2019 FranklinCovey Co. All Rights Reserved



Projects in progress										
What needs to be done and how	Project status and my contribution	Schedule and deadlines	Who's involved (include contact information)	Files and tools needed (include links to files, tools, drafts, how-tos, etc.)	Who could cover in my absence (include contact information)	Could this be paused during my leave (Y/N)				

Anything else your team should know during your leave (client or vendor contacts, other files or records, decision-making criteria, etc.):

© 2019 FranklinCovey Co. All Rights Reserved